

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIMS FILED AGAINST PUERTO
RICO SALES TAX FINANCING CORPORATION**

PLEASE TAKE NOTICE that, in accordance with Rule 3006 of the Federal Rules of Bankruptcy Procedure, made applicable to these Title III proceedings by Section 310 of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² each claimant identified in **Exhibit A** hereto (each a “Claimant” and collectively, the “Claimants”) hereby withdraws the proof(s) of claim filed by such Claimant against the Puerto Rico Sales Tax Financing Corporation (“COFINA”) and that are listed on **Exhibit A** hereto (collectively, the “Claims”). Notwithstanding the foregoing, the withdrawal shall have no force and effect in the event that the Plan were unwound.

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA” and together with the Commonwealth, COFINA, HTA, and ERS, the “Debtors”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

PLEASE TAKE FURTHER NOTICE that the Claimants, by and through counsel, hereby authorize Prime Clerk, LLC, to reflect the withdrawal of their Claims on the official claims register for COFINA, Bankruptcy Case No. 17 BK 03284-LTS.

Dated: February 26, 2019

PAUL, WEISS, RIFKIND, WHARTON, &
GARRISON LLP

/s/ Andrew N. Rosenberg

Andrew N. Rosenberg (admitted pro hac vice)

Richard A. Rosen (admitted pro hac vice)

Walter Rieman (admitted *pro hac vice*)

Kyle J. Kimpler (admitted *pro hac vice*)

Karen R. Zeituni (admitted *pro hac vice*)

1285 Avenue of the Americas

New York, NY 10019-9601

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

Email: arosenberg@paulweiss.com

JIMÉNEZ, GRAFFAM & LAUSELL

/s/ J. Ramón Rivera Morales

J. Ramón Rivera Morales

USDC PR No. 200701

Andrés F. Picó Ramírez

USDC PR No. 302114

P.O. Box 366104

San Juan, Puerto Rico 00936

Telephone: (787) 767-1030

Facsimile: (787) 751-4068

Attorneys for the Claimants

Exhibit A

List of Withdrawn Proofs of Claim

<u>Claimant</u>	<u>Claim Number</u>	<u>Debtor</u>
ACP Master, Ltd.	66321	COFINA
ASM BLMIS Claims LLC	66944	COFINA
Aurelius Capital Master, Ltd.	66308	COFINA
Aurelius Investment, LLC	66587	COFINA
Aurelius Opportunities Fund, LLC	66850	COFINA
Autonomy Master Fund Limited	66919	COFINA
Corbin Opportunity Fund, L.P.	67054	COFINA
FCO Special Opportunities (A1) LP	67116	COFINA
FCO Special Opportunities (D1) LP	67149	COFINA
FCO Special Opportunities (E1) LLC	67145	COFINA
Fundamental Credit Opportunities Master Fund LP	67001	COFINA
Lex Claims, LLC	66574	COFINA
LMAP 903 Limited	66599	COFINA
LS BOND FUND	115217	COFINA
LS INSTITUTIONAL HIGH INCOME FUND	115324	COFINA
LS STRATEGIC INCOME FUND	114942	COFINA
MCP Holdings Master LP	66621	COFINA
Monarch Alternative Solutions Master Fund Ltd.	66535	COFINA
Monarch Capital Master Partners III LP	66503	COFINA
Monarch Capital Master Partners IV LP	66428	COFINA

<u>Claimant</u>	<u>Claim Number</u>	<u>Debtor</u>
Monarch Debt Recovery Master Fund Ltd	66411	COFINA
Monarch Special Opportunities Master Fund Ltd.	66391	COFINA
NATIXIS INVESTMENT FUNDS UK ICVC- LS STRATEGIC INCOME FUND	114631	COFINA
Pinehurst Partners, L.P.	66580	COFINA
Prisma SPC Holdings Ltd. Segregated Portfolio AG	66375	COFINA
STRATEGIC INCOME FUND - MMHF	114358	COFINA